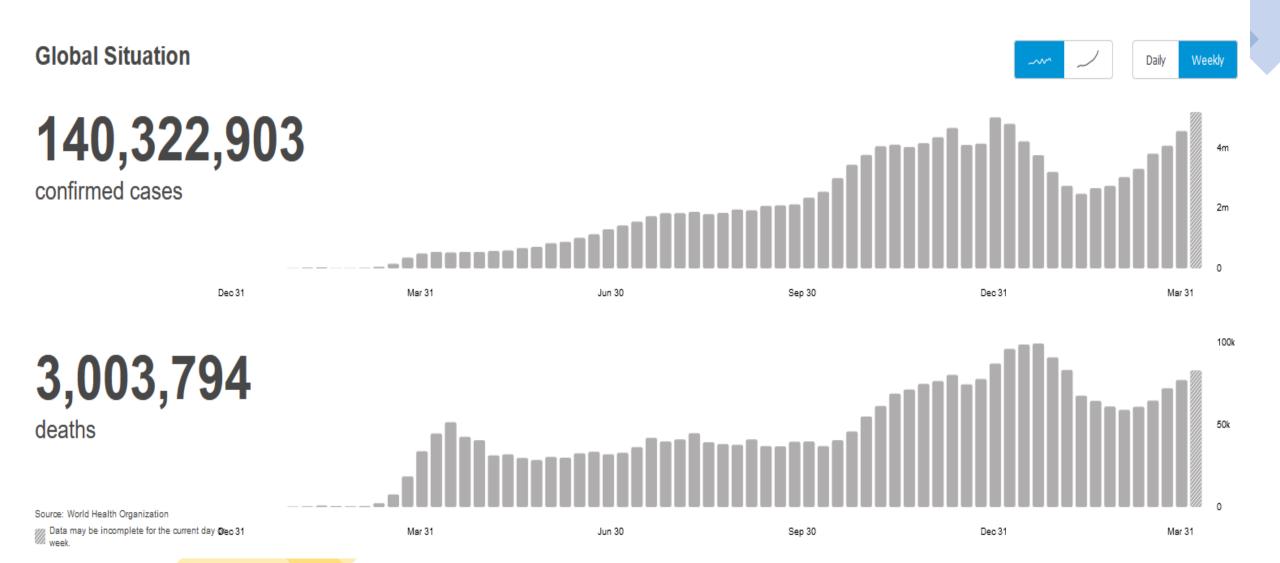
# COVID-19: The Impact on Tourist Behaviors April 20, 2021 Petr Scholz

Globally, as of 2:35pm CEST, 18 April 2021, there have been 140 322 903 confirmed cases of COVID-19, including 3 003 794 deaths, reported to WHO. As of 19 April 2021, a total of 792 796 083 vaccine doses have been administered.



#### Situation by WHO Region

Americas	57,943,462
Europe	47,528,894 confirmed
South-East Asia	16,177,826 confirmed
Eastern Mediterranean	8,057,550 confirmed
Africa	3,171,006 confirmed
Western Pacific	2,077,538

Source: World Health Organization

Data may be incomplete for the current day or week.

... on the other hand ...

Every cloud has a silver lining!



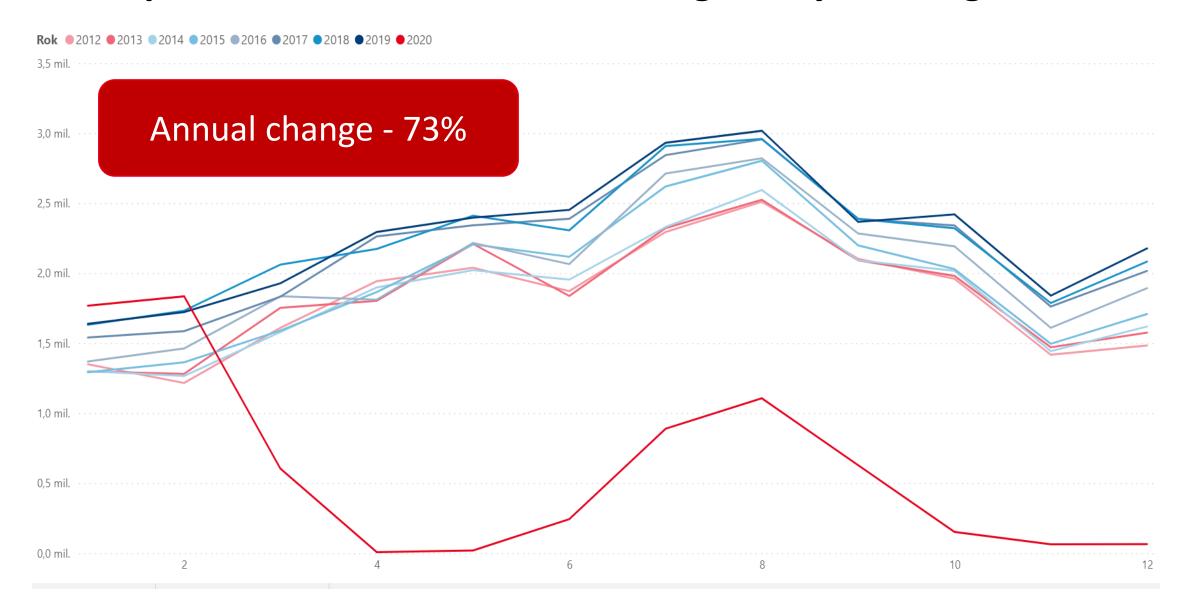




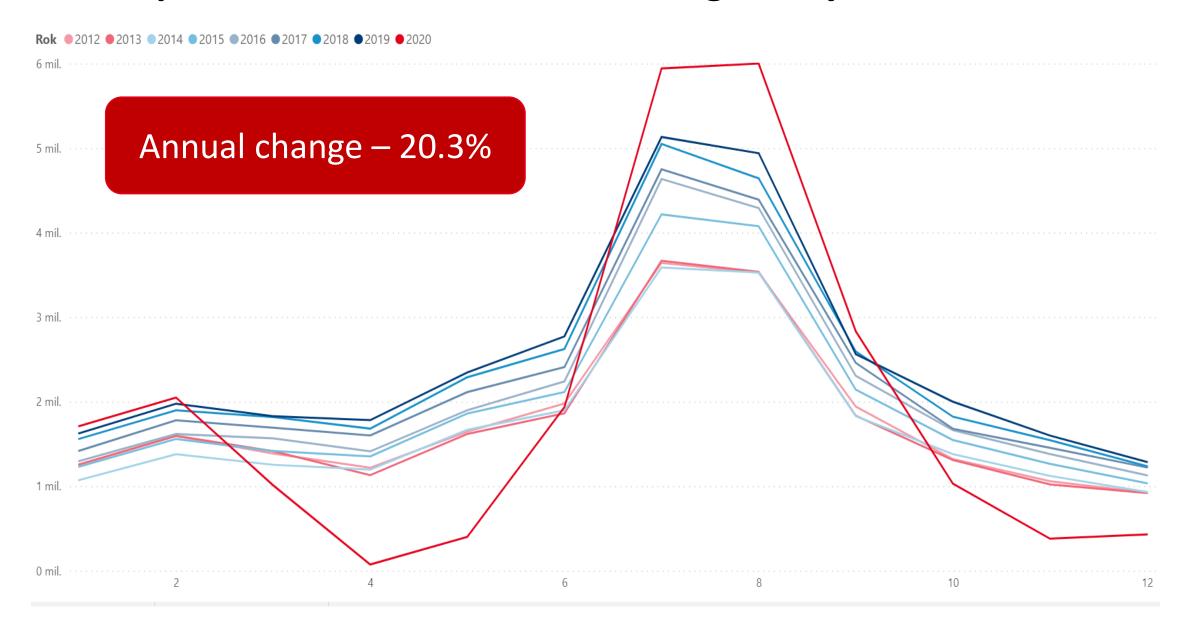




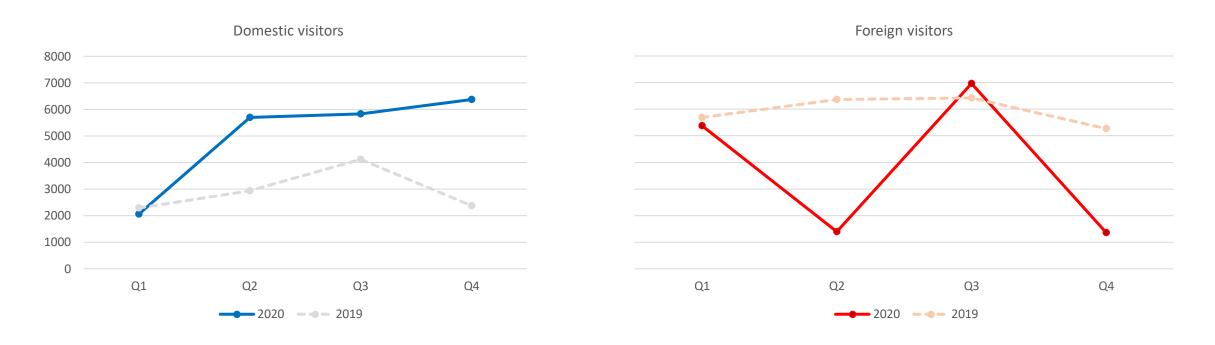
#### Development of the number of overnight stays - foreign visitors



#### Development of the number of overnight stays - domestic visitors



#### Tracking of domestic and inbound tourism



The events of 2020 - restrictions, closure of tourist destinations, shops, cancellation of events - marked most of last year, most strongly the second and fourth quarters.

This is also evident from the decline in the representation of foreign visitors in the sample of respondents (in favor of domestic visitors).

#### Tracking of domestic and inbound tourism



- ✓ The main reason for foreign tourists: decrease in recreation  $72 \rightarrow 63\%$ , increase in family visits and business trips
- ✓ Foreign tourists emphasize "pure" tourism as the primary destination cultural and natural monuments
- ✓ Due to the possibilities, domestic visitors enjoy hiking (+ 5% for tourists; + 7 for visitors) and natural monuments (+ 7; + 8%)
- ✓ More use of individual transport by car (foreign 59  $\rightarrow$  69% vs. aircraft 26  $\rightarrow$  16%); for domestic users, the decrease in train utilization is 14  $\rightarrow$  11%
- ✓ Travel organization: growth of individual recreation abroad 69  $\rightarrow$  74%
- ✓ Boom in demand after lockdown → CARAVANNING



#### **Hotels & restaurants in the Czech Republic**

... as a result of closed borders and a ban on free travel and movement the domestic and inbound tourism had stopped

- √ 90% of the hotels in the Czech Republic are closed
- ✓ 75% of the restaurants are closed. The others are working in emergency status (takeaway)
- ✓ all congresses, events, and other social and cultural events are cancelled for several months
- ✓ extreme losses for travel agencies which had already pre-paid their foreign partners approx. 2.9 billion Czech korunas

#### Restaurants in the Czech Republic in the COVID-19 pandemic

- ✓ buying groceries will move even more into the online environment
- ✓ greater pressure on the creativity of individual establishments
- ✓ improved level of services
- ✓ better cooperation with suppliers
- √ food delivery from restaurants will increase
- ✓ more accessible selection of employees on the labor market than in the pre-COVID-19 period



#### Restaurants in the Czech Republic in the COVID-19 pandemic

- you can better describe the food and use photos
- eliminate waiters' mistakes
- they also help in the kitchen, the orders are clear
- thanks to the photos, guests know what they will receive
- services are accelerating
- operating costs per employee are reduced
- guests feel more involved in the process



### The biggest problems are ...



We cannot work with anyone! Each of us can be motivated, but only if what we do makes sense to us.

# ... the problems arise with the return to everyday life (after COVID-19 pandemic)...

- where to hire staff who have found another job
- how to train hotel and restaurant employees
- how to motivate them etc.

## Thank you for your attention







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